



**California Special
Districts Association**
Districts Stronger Together

CSDA's 2023

BUYERS GUIDE

*Highlighting the important services and products
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Accounting



Brown Armstrong Accountancy Corporation

4200 Truxtun Avenue, Suite 300
Bakersfield, CA 93309

www.bacpas.com

Brown Armstrong is an accounting firm with offices in Fresno, Stockton, and Bakersfield, California.

Our services include auditing, tax, SCO report preparation, consulting, and GASB implementation task forces.



CPAs & BUSINESS ADVISORS

Eide Bailly CPAs

10681 Foothill Blvd. Unit 300
Rancho Cucamonga, CA 91730

www.eidebailly.com

Eide Bailly is a CPA firm supporting special districts with consulting services for 100+ years. We provide ongoing accounting and finance functions, payroll/taxation assistance, budget and cash flow preparation, and interim staffing.

Mann, Urrutia, Nelson CPAs & Associates

1760 Creekside Oaks Drive, Suite 160
Sacramento, CA 95833

www.muncpas.com

MUN CPAs is a full service professional accounting firm specializing in local government and non-profit audit and accounting services throughout California.

Maze & Associates

3478 Buskirk Avenue #215
Pleasant Hill, CA 94523

www.mazeassociates.com

Maze & Associates is a leading northern California accounting firm specializing in municipal and nonprofit audit, tax, and security reviews, as well as PCI Scans and Microsoft Certified training. We can help you with implementing new GASB regulations, tax planning, or FISMA and NIST compliance guidelines.

Nigro & Nigro, PC

25220 Hancock Avenue, Suite 400
Murrieta, CA 92562

www.nncpas.com

At Nigro & Nigro, we have a strong reputation for providing quality audit services to a wide range of government organizations including municipalities, special districts, and school districts.

The Pun Group, LLP

200 E. Sandpointe, Suite 600
Santa Ana, CA 92707

www.pungroup.com

The Pun Group, LLP is a full-service accounting and advisory public accounting firm providing core services of audit and assurance and tax services to governmental and not-for-profit organizations.



Architecture/ Design

Aetypic

7 Freelon Street
San Francisco, CA 94107

www.aetypic.com

Aetypic (AET) is an integrative practice in architecture and engineering for the built environment. We strive to enrich and sustain the human environment. Services: Architecture, Civil/Structural Engineering, and Construction Management.

Melton Design Group, Inc.

820 Broadway Street
Chico, CA 95928

www.meltondg.com

Melton Design Group, Inc. (MDG), formed in 2010, is a premier landscape architecture and recreation planning firm with top notch talent and expertise covering a wide range of project types.



Banking



AllPaid

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www.AllPaid.com

For 25 years, AllPaid has been delivering secure and reliable payment solutions allowing our customer to focus their efforts on modernizing their communities and unlocking efficiencies for its constituents. CSDA Members receive exclusive rates!



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J.P. Morgan Government Banking leverages decades of experience working with state, county and municipal government entities to provide customized financial solutions that meet the unique needs of our government clients.



FIVE STAR BANK

Five Star Bank

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www.fivestarbanc.com

Five Star Bank helps special districts throughout California reduce their costs, increase interest income, and improve efficiency. We provide exceptional, personalized service that makes banking seamless so you can focus on running your special district.



UMPQUA BANK

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www.umpquabank.com

As one of the West Coast's largest regional banks, Umpqua Bank offers the best in financial expertise and local understanding, with solutions in public municipal deposits, municipal financing, commercial card, infrastructure financing, and equipment leasing and financing.



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Consulting**

Actuarial Retirement Consulting, LLC

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8155 SW Canyon Road
Portland, OR 97225-3330

www.awenarc.com

Compliance Reporting and Actuarial Consulting for GASB Statements 68, 73, and 75.

Empower

8515 E. Orchard Road
Greenwood Village, CO 80111
www.empower.com

Empower Retirement is a leading retirement services provider for governmental deferred compensation plans, serving as the record keeper for state, city, county and other government municipalities.

SageView Advisory Group

4000 MacArthur Blvd., Suite 1050
Newport Beach, CA 92660
www.sageviewadvisory.com

SageView Advisory Group is one of the largest and most respected boutique retirement investment advisory firms in the country. We provide clarity on investments, fiduciary obligations, plan design, compliance and all other issues plan sponsors face.



Construction/ Engineering



Enterprise Automation

210 Goddard
Irvine, CA 92618-4625
www.eaintegrator.com
Founded in 1998, and acquired by Tetra Tech in 2021, Enterprise Automation has been a trusted resource in providing controls system guidance, design, implementation, and support for almost 25 years.

Romtec, Inc.

18240 N Bank Road
Roseburg, OR 97470-8416
www.romtec.com/
Romtec designs, manufactures, supplies, and constructs buildings and structures including park restrooms, pavilions, and more.



Consulting



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Solutions

Complete Paperless Solutions

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Anaheim, CA 92807
www.cps247.com
Complete Paperless Solutions (CPS) is a developer, systems integrator, and award-winning global provider of Laserfiche intelligent content management, records management, and business process automation.

Contractor Compliance and Monitoring, Inc

» CONSULTANT CONNECTION

635 Mariners Island Boulevard, Suite 200
San Mateo, CA 94404
www.ccmilcp.com
Contractor Compliance and Monitoring, Inc. provides prevailing wage monitoring, auditing, and training to special districts and other agencies to assist in meeting labor compliance mandates relating to California and federal prevailing wage requirements.



Cooperative Strategies

2855 Michelle Drive, Suite 230
Irvine, CA 92606
https://www.coopstrategies.com/#/
Cooperative Strategies provides wide ranging services including Special District administration, financial advisory, CVRA Trustee-Director Area creation and redistricting, specialized GIS mapping, facilities conditions assessments and many other specialized services.

Davey Resource Group

295 South Water Street
Kent, OH 44240
https://www.davey.com/davey-resource-group/
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Economic & Planning Systems, Inc

455 Capitol Mall, Suite 701
Sacramento, CA 95814
www.epsys.com
EPS provides consulting services to public agencies in the area of public finance, infrastructure financing, financing district formations, fiscal impact analysis, development impact fee nexus studies, and other related fields.

ENTERPRISE HOLDINGS.

Enterprise Holdings

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150 N. Sunrise Avenue
Roseville, CA 95661
www.enterpriseholdings.com
Enterprise provides rental car and fleet management solutions for special districts in California.

Karr Advocacy Strategies

28649 S. Western Avenue, #6778
San Pedro, CA 90734
www.karradvocacy.com
Karr Advocacy Strategies provides coalition and local government affairs management services for local governments, geared toward special districts.



National Demographics Corporation (NDC)

PO Box 5271
Glendale, CA 91221-2271
www.ndcresearch.com/
NDC assists local jurisdictions with (1) evaluations of potential liability under the California Voting Rights Act; (2) transitions from at-large to by-district board elections; and (3) post-census redistricting.



NBS

» CONSULTANT CONNECTION

32605 Temecula Parkway, Suite 100
Temecula, CA 92592
www.nbsgov.com
NBS proudly supports special districts! We consult on a wide variety of revenues, including Special Financing Districts (SFDs; special assessments/taxes), utility rate studies, fee studies, impact fees, cost allocation plans, and other fiscal/financial challenges.

Rauch Communication Consultants, Inc

» CONSULTANT CONNECTION

936 Old Orchard Road
Campbell, CA 95008
www.rauchcc.com
For over 45 years, Rauch Communication Consultants has assisted local governments to better serve their customers by offering three critical services: strategic planning, public outreach and engagement, and resolving difficult governance and management challenges.

SCI Consulting Group

4745 Mangels Boulevard
Fairfield, CA 94534-4175
www.sci-cg.com

Serving California special districts since 1985, SCI services include revenue measure feasibility analysis and public opinion surveys, district-wide revenue measures, special tax and assessment district formation, and annual administration, and development impact fee nexus studies.

Sectaris Partners LLC

143 W 21st Street
Merced, CA 95340-3815
www.sectaris.partners

We provide strategic planning, organizational development, and project management services to public agencies. We specialize in retreat facilitation, GM/CEO or board evaluation, governance workshops, and interim or permanent management services.

The Ferguson Group

1901 Pennsylvania Ave., N.W. Suite 700
Washington, DC 20006
www.thefergusongroup.com

The Ferguson Group, LLC (TFG) specializes in securing policy and regulatory changes, federal funding, grants, and authorizations for cities, counties, towns, special districts, non-profit organization, private companies, and national associations.

Townsend Public Affairs

925 L Street, Suite 1404
Sacramento, CA 95814
www.townsendpa.com

Founded in 1998, Townsend Public Affairs, Inc. is a premier lobbying firm that provides state and federal legislative advocacy and grant writing services to public agencies and nonprofit organizations throughout California.



Vasquez & Company LLP

655 N. Central Avenue, Suite 1550
Glendale, CA 91203
www.vasquez.cpa

Vasquez & Company LLP is a Certified Public Accountant Partnership providing audit, assurance, tax, and business consulting services, including information technology risk management.

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www.wittobriens.com

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www.anaergia.com

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centrica

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Centrica Business Solutions

2208 Plaza Dr, Suite 100
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www.centricabusinesssolutions.com/us/your-business/industries/public-sector
Centrica Business Solutions delivers integrated energy solutions that balance cost efficiency with environmental responsibility. We help special districts get the most from their energy and drive the most value from their energy infrastructure, helping them solve their energy challenges.

Climatec

2150 S Towne Centre Place #200
Anaheim, CA 92806
<https://www.climatec.com/services/energy-services>
Climatec is a leading provider of turnkey implementation and funding solutions for public agencies looking to remedy aging infrastructure in the areas of energy, water and operational improvements.



SiteLogiq

1650 Response Road, Suite 300
Sacramento, CA 95815
www.sitelogiq.com
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Southern California Edison Company

2244 Walnut Grove Avenue
Rosemead, CA 91770
www.edison.com
SCE serves 15 million residents in 50,000 sq.mi. service area. It is a leader in the transformation of the electric power industry toward a clean energy future by prioritizing clean energy, transportation, and building electrification.

UCM UTILITY COST MANAGEMENT LLC

Utility Cost Management, LLC

★ ENDORSED AFFILIATE

1100 W. Shaw Avenue #126
Fresno, CA 93711
www.utilitycostmanagement.com
Utility Cost Management LLC (UCM) reduces utility costs through the analysis of data, rates, and regulations. The firm has generated over \$150 million in savings and refunds for its clients since 1991.

Financing/ Investments

Bartle Wells Associates

2625 Alcatraz Avenue, Suite 602
Berkeley, CA 94705
www.bartlewells.com
Bartle Wells Associates is a municipal financial consulting firm with over 50 years of experience providing independent expert financial advice to public agencies throughout California and the western United States.



California CLASS

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717 17th Street, Suite 1850
Denver, CO 80202
www.californiaclass.com
California CLASS allows public agencies to pool funds together with the goal of collectively earning interest on investments through a prime-style portfolio with an enhanced cash portfolio coming soon.



CalTRUST

PO Box 2709
Granite Bay, CA 95746-2709
www.caltrust.org
The CalTRUST JPA was established to give California public agencies an investment tool to diversify their investment portfolio. CalTRUST offers five fund options including liquidity, short-term, medium-term, government money market, and ESG money market fund options.



CSDA Finance Corporation

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1112 I Street, Suite 200
Sacramento, CA 95814

www.csdafinance.net

CSDA Finance Corporation is a non-profit public benefit corporation established to help special districts and other public agencies with cost-effective financing programs for capital improvements, equipment purchases, land acquisitions, and the refinancing of prior debt.

Fieldman, Rolapp & Associates, Inc.

19900 MacArthur Boulevard, Suite 1100
Irvine, CA 92612-2433

www.fieldman.com

Financial and investment advisors to state and local governments and not-for-profit agencies in California.



Kosmont Financial Services

1601 N. Sepulveda Boulevard, #382
Manhattan Beach, CA 90266

www.KosmontFinancial.com

Kosmont Financial Services (KFS) offers special districts capital financing, forecasting and pension advisory services. Kosmont Realty provides expertise in real estate, surplus land act (SLA), and economic development project services.

Municipal Finance Corporation

2945 Townsgate Road, Suite 200
Westlake Village, CA 91361

www.munifinance.com

Tax-exempt private placement financing of equipment, facilities, and infrastructure. Consultant to CSDA Finance Corporation.

Stifel Investment Services

4460 Broad Street, Suite 210
San Luis Obispo, CA 93401

www.sandrahedstromwheeler.com

At Stifel, we have established ourselves as one of the nation's leading wealth management and investment banking firms. Financial Advisor Sandra Hedstrom Wheeler specializes in providing prudent, comprehensive investment services and portfolio management for special districts.

Urban Futures, Inc.

1470 Maria Lane, Suite 315
Walnut, CA 94596

www.urbanfuturesinc.com

UFI is California's #1 ranked registered municipal financial advisor since 2017. UFI provides independent expert financial advice to public agencies, assisting with bond financing, pension/OPEB advisory services, and long-range financial planning.

Human Resources



CPS HR Consulting

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2450 Del Paso Road, Suite 220
Sacramento, CA 95834

www.cpshr.us

CPS HR Consulting provides a full range of integrated HR solutions to government and nonprofit clients. We align your vision, process, and people to assure you will achieve your agency objectives.

Regional Government Services Authority

» CONSULTANT CONNECTION

PO Box 1350
Carmel Valley, CA 93924

www.rgs.ca.gov

Regional Government Services is a public agency with deep experience training and advising special districts. RGS has partnered with nearly 400 local governments on HR, finance, administration, strategic planning, communications, and other key functions.

WBCP, INC

P.O. Box 909
Gold Hill, OR 97525

www.wbcpinc.com

WBCP is a women-owned consultancy providing executive search and consulting services for over 20 years in California to cities, counties, special districts, and nonprofit organizations. WBCP focuses on building trust and providing exceptional customer service.

Insurance



Special District Risk Management Authority

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1112 I Street, Suite 300
Sacramento, CA 95814

www.sdrma.org

Our mission is to provide excellent risk financing and risk management services through a financially sound pool to California public agencies, delivered in a timely and responsive cost-efficient manner. Coverages include property/liability, workers' compensation, and health benefits.

Legal Services

Aleshire & Wynder, LLP

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Irvine, CA 92612

www.awattorneys.com

Aleshire & Wynder provides unparalleled legal services to local communities throughout California — our focus is public agency representation. Several of our attorneys have served public agencies for 40 years, we understand the complexity and variety of legal issues at the local level.



Atkinson, Andelson, Loya, Ruud & Romo

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12800 Center Court Drive, Suite 300
Cerritos, CA 90703

www.aalrr.com

AALRR is a full-service law firm representing a wide range of special districts throughout the state. We have experts to meet every legal need: labor and employment, governance, water, construction/property, general counsel services, and more.



Best Best & Krieger LLP

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3390 University Avenue, 5th Floor
Riverside, CA 92501

www.bbklaw.com

Best Best & Krieger LLP advises California's special districts on environmental and construction law; disaster preparedness and resilience; labor and employment and employee benefits; Public Records Act requests; public finance, rates and fees, and more.

Burke, Williams & Sorensen, LLP

444 South Flower Street, Suite 2400
Los Angeles, CA 90071

www.bwsllaw.com

With offices throughout California, Burke, Williams & Sorensen specializes in representing public agencies. Our practice areas include general counsel services, labor and employment, CEQA, public contracting, construction disputes, and eminent domain.

**Cole Huber LLP**

2281 Lava Ridge Court, Suite 300
Roseville, CA 95661
www.colehuber.com

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www.calwaterlaw.com

Founded in 1920, we practice water and public law with an emphasis on representing special districts. We represent water agencies and special districts in eight different counties from Butte to Monterey.

Kane, Ballmer & Berkman

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Los Angeles, CA 90071
www.kbbllaw.com

For over 40 years, Kane, Ballmer & Berkman has represented a variety of public entities in all facets of public law. Our attorneys have represented community services districts and public cemeteries in addition to numerous municipalities and their related public entities.

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Liebert Cassidy Whitmore is one of California's largest public sector law firms, spanning across five offices with over 100 attorneys who provide unparalleled expertise in employment law, governance, labor relations, business law, construction/facilities law and more.

McMurchie Law

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Folsom, CA 95630
www.mcmurchie.com

The firm is proud to have served as CSDA's legal counsel since its formation in 1969. The firm specializes in representing a wide variety of special districts, joint powers authorities, and nonprofit corporations by providing legal consultation, board and staff training, and investigative services.

Meyers Nave

1999 Harrison Street, 9th Floor
Oakland, CA 94612
www.meyersnave.com

For more than 30 years, Meyers Nave has been dedicated to serving the litigation, transactional, and advisory needs of California special districts. We are proud to serve as strategic partners with special districts in their frequent role as pioneers, addressing the most nuanced and complex legal and regulatory challenges.

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18101 Von Karman Avenue, Suite 1800
Irvine, CA 92612
www.nossaman.com

Whether it is working to build public infrastructure, provide healthcare services, entitle private development, manage natural resources, complete real estate transactions, or increase business profitability, clients count on Nossaman to get the job done.

Porter Scott

350 University Avenue, Suite 200
Sacramento, CA 95825
www.porterscott.com

The attorneys at Porter Scott have been protecting the interests of public entities for over 45 years. We specialize in civil litigation. Whatever the dispute, we have handled it.

Prentice | Long PC

2240 Court Street
Redding, CA 96001
https://www.prenticelongpc.com/

Prentice | Long PC, a law firm founded on the principle of service, boasts many experienced attorneys and a dedicated legal team. We pride ourselves on being knowledgeable and understanding of our specific client needs throughout California.

Renne Public Law Group, LLP (RPLG)

350 Sansome Street, Suite 300
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www.rennepubliclawgroup.com

RPLG practices throughout California, advising and advocating for public agencies, nonprofit entities, individuals and private entities in need of effective, responsive and creative legal solutions.

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350 S. Grand Avenue, 37th Floor
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www.rwglaw.com

Richards, Watson & Gershon's team of leading attorneys have been providing practical legal solutions for local governments for over 60 years. We represent special districts, school districts, community services districts, water districts, airports, joint powers authorities, and cities.

Simas & Associates

354 Pacific Street
San Luis Obispo, CA 93422
www.simasgovlaw.com

Simas & Associates is a law firm specializing in protecting the rights of healthcare providers, professional licensees, employers, and highly regulated businesses. We conduct workplace investigations, settle Mediation and Arbitration disputes, and offer Skelly services.

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PR/Marketing



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San Francisco, CA 94102-1702
<https://nextdoor.com/>
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Tripepi Smith

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Irvine, CA 92619
www.tripepismith.com
Tripepi Smith provides marketing, technology, and public affairs consulting services. With years of experience in local government, we offer a unique blend of skills to help clients execute their goals.

Verdin Marketing

3580 Sacramento Drive #100
San Luis Obispo, CA 93401
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Verdin is a full-service communications firm founded in 2003. We are people-oriented, transparent, and create effective solutions. Our mission is to help build communities through strategy, consensus and storytelling.



Purchasing



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www.govdeals.com
GovDeals assists public agencies deal with the often-cumbersome task of selling surplus assets. We offer a simple, highly transparent solution that generally brings returns ranging from 20-40% more than traditional auction models while maintaining complete control of your assets until they are sold.



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Santa Monica, CA 90401
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www.caselle.com
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ISN Global Enterprises, Inc.

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<https://www.isnglobal.com/>
ISN Global Enterprises provides special districts with comprehensive IT, Communications, and CCTV security solutions that allows you to take advantage of advanced technology, with the cost-effective support needed to maintain it.



STREAMLINE

Streamline

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3301 C Street, Suite 1000
Sacramento, CA, 95816
www.getstreamline.com
Streamline's special district website platform has all the tools for website content management, email marketing, online payments, and more. Built-in accessibility and transparency dashboards ensure districts easily maintain online compliance...easy-to-use, in one place. For more, visit www.getstreamline.com/csda

TheGovApp.com

809 2nd Ave
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Tyler Technologies, Inc.

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Yarmouth, ME 04096
www.tylertech.com
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UKG (Ultimate Kronos Group)

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